

SOUTHWEST GASTROENTEROLOGY ASSOCIATES

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Gastroenterology New Patient/ Update Form

Please bring the completed form with you to your appointment.

Patient's name: _____ Date of Birth: _____ Age: _____ Today's Date: _____

Primary Care Physician: _____

Problem or Reason for your visit: _____

Past Medical History (which of the following conditions are you currently being treated or have been treated for in the past) **PLEASE CHEK THE BOX IN THE COLUMN TO THE LEFT OF THE DIAGNOSIS.**

Acid Reflux	Hemorrhoids	Arrhythmia	Anemia
Stomach Ulcers	Anal Fissure	Hypertension	Bleeding Disorder
Crohn's Disease	Hepatitis B	Endocarditis	Blood Clots
Ulcerative Colitis	Hepatitis C	Emphysema	History of Transfusion
Irritable Bowel Syndrome	Gallstones	COPD	Diabetes
Colon Cancer	Liver Problems	Asthma	Stroke
Colon Polyps	Pancreatitis	Seizure Disorder	Cancer (Type):
Diverticulitis	Heart Attack	Kidney Disease	

Past Surgical/Procedure History (which of the following conditions are you currently being treated or have been treated for in the past) **PLEASE CHEK THE BOX IN THE COLUMN TO THE LEFT OF THE DIAGNOSIS.**

Colon Resection	Gastric Bypass	Hysterectomy
Small Bowel Resection	Organ Transplant	Endoscopic Ultrasound
Appendectomy (Appendix Removal)	Artificial Heart Valve	Flexible Sigmoidoscopy
Cholecystectomy (Gallbladder Removal)	Pacemaker/Defibrillator Placement (Circle One)	Colonoscopy/Endoscopy (Circle) Year/Location:
Hemorrhoidectomy	Joint Replacement	Other:

Family History (age of diagnosis if known)

	MOTHER	FATHER	BROTHER	SISTER	GRANDPARENT	OTHER
Colon Cancer						
Colon Polyps						
Ulcerative Colitis						
Crohn's Disease						
Celiac Disease						
Liver Disease						
Breast Cancer						
Other Cancer						
Diabetes Mellitus						
Heart Disease						

Social History

SMOKING STATUS	Yes	No	Packs / Day	Amount of Years	Year Quit
Current Smoker					
Former Smoker					
Current Non-Smoker			XXXXXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXXXXX
ALCOHOL CONSUMPTION	Yes	No	Drinks / Day	Amount of Years	Year Quit
Current Drinker					
Social Drinker					
Current Non-Drinker			XXXXXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXXXXX

Habits

CAFFEINE CONSUMPTION: Yes or No Cups / Day _____

RECREATIONAL DRUGS: Yes / No Usage / Day _____

Medication List (list current prescription and non-prescription medication)

MEDICATION NAME	DOSEAGE	FREQUENCY / DAY	MEDICATION NAME	DOSEAGE	FREQUENCY / DAY

Allergies

MEDICATION ALLERGIES: _____

LATEX ALLERGY: YES OR NO **ANESTHETIC ALLERGY OR REACTION:** YES OR NO **IF YES, DESCRIBE:** _____

PHARMACY NAME/LOCATION/PHONE: _____

Demographics

NAME: _____		DATE OF BIRTH: _____	
SOCIAL SECURITY NUMBER: _____			
ADDRESS: _____		PHONE NUMBER: _____	CELL /HOME
		PERMISSION TO LEAVE VOICEMAIL	YES / NO
ALTERNATE NUMBER: _____			
EMERGENCY CONTACT: _____	RELATIONSHIP: _____	PHONE NUMBER: _____	
OCCUPATION: _____			
MARITAL STATUS: S M D W	LIVING ARRANGEMENTS: ALONE	SPOUSE/SIGNIFICANT OTHER	SUPERVISED LIVING

DIGESTIVE SYSTEM

- Difficulty in Swallowing
 - Solids
 - Liquids
- Heartburn / Esophageal Reflux
- Regurgitation
- Nausea / Vomiting / Both (CIRCLE ONE)
- Indigestion
- Early Satiety (fullness)
- Abdominal pain
 - Right Upper Quadrant
 - Right Lower Quadrant
 - Left Upper Quadrant
 - Left Lower Quadrant
- Bloating / Belching / Gaseousness
- Gastrointestinal Bleeding
- Rectal Bleeding
- Hemorrhoids
- Anal / Rectal Pain
- Blood in Stool / Black Stool / Both (CIRCLE ONE)
- Change in Bowel Habits
- Constipation
 - How many bowel movements per week?
 - Hard / Lumpy Stool
 - Straining to Pass Stool
 - Sensation of Incomplete Bowel Movement
- Diarrhea
 - How many bowel movements per day?
 - Fecal Incontinence
 - Jaundice

HEMATOLOGIC

- Easy Bruising / Bleeding

SKIN

- Rash

GENERAL

- Weight Loss / Amount ___ Lbs.
- Fever / Chills
- Fatigue / Weakness
- Loss of Appetite

RESPIRATORY

- Shortness of Breath
- Wheezing
- Cough

CARDIAC

- Chest Pain
- Palpitations
- Irregular Heartbeat
- Swelling in Legs

GENITOURINARY

- Pregnant
- Blood in Urine
- Frequent / Painful Urination

MUSCULOSKELETAL

- Joint Pain / Swelling
- Muscle Pain / Weakness (CIRCLE ONE)
- Back Pain
- Mobility Problems

NEUROLOGIC

- Numbness / Tingling / Weakness
- Dizziness
- Headache
- Seizure / Tremor

ENDOCRINE

- Heat / Cold Intolerance
- Excessive Thirst

PSYCHIATRIC

- Depression / Anxiety
- Excessive Stress

SOUTHWEST GASTROENTEROLOGY ASSOCIATES

HIPAA

CONSENT FOR RELEASE OF INFORMATION FOR TREATMENT, PAYMENT, AND HEALTHCARE OPERATIONS

I, _____ (your name), hereby authorize Southwest Gastroenterology Associates to use and/or disclose my health information which specifically identifies me or which can reasonably be used to identify me to carry out my treatment, payment, and healthcare operations. I understand that while this consent is voluntary, if I refuse to sign this consent, Southwest Gastroenterology Associates can refuse to treat me.

I have been informed that Southwest Gastroenterology Associates has prepared a notice ("Notice") which more fully describes that uses and disclosures that can be made of my individually identifiable health information for treatment, payment, and healthcare operations. I understand that I have the right to review such Notice prior to signing this consent.

I understand that I may revoke this consent at any time by notifying Southwest Gastroenterology Associates, in writing, but if I revoke my consent, such revocation will not affect any actions that Southwest Gastroenterology Associates took before receiving my revocation.

I understand that Southwest Gastroenterology Associates has reserved the right to change its privacy practices and that I can obtain such changed notice upon request.

I understand that I have the right to request Southwest Gastroenterology Associates to restrict how my individual identifiable health information is used and/or disclosed to carry out treatment, payment, or health operations. I understand that Southwest Gastroenterology Associates do not have to agree to such restrictions, but once such restrictions are agreed to, Southwest Gastroenterology Associates must adhere to such restrictions.

HIPAA PRIVACY

I GIVE MY PERMISSION FOR SOUTHWEST GASTROENTEROLOGY ASSOCIATES TO DISCUSS ANY INFORMATION PERTAINING TO MY MEDICAL CARE OR CONDITION WITH THE FOLLOWING PEOPLE LISTED BELOW.

1. _____ (RELATIONSHIP) _____
2. _____ (RELATIONSHIP) _____
3. _____ (RELATIONSHIP) _____
4. _____ (RELATIONSHIP) _____

SIGNATURE OF PATIENT OR PATIENT'S REPRESENTATIVE

DATE

PRINTED NAME OF PATIENT OR PATIENT'S REPRESENTATIVE

SOUTHWEST GASTROENTEROLOGY ASSOCIATES

80 LANDINGS DRIVE SUITE 205

WASHINGTON, PA 15301

FINANCIAL POLICY

Thank you for choosing us as your healthcare provider. We are committed to providing you with the highest quality of care. In order to provide this care, it is essential that our office run as efficiently as possible. Proper payment of a bill is an important part of this process.

The following is a statement of our financial policy. We ask that you read and sign the policy prior to your appointment.

1. **GENERAL INFORMATION** Your insurance policy is a contract between you and your insurance company. It is essential that you understand your benefits and obligations under that agreement. Some of the services provided may not be covered under your plan. Please contact your insurance company to ask if Southwest Gastroenterology Associates is a provider under your policy and if the procedure required is covered. As a courtesy, we file your insurance claims for office visits and procedures. When we file a claim on your behalf, it is understood that the payments will be assigned to Southwest Gastroenterology Associates. We can not bill your insurance carrier correctly unless you provide us with current insurance information. If you have two insurance policies, it is your responsibility to inform us which plan is primary and which plan is the secondary policy. Confusion of this issue can lead to long delays in payment from your insurance company and may hold you responsible for payment not received by them.
2. **MEDICARE PAYMENT POLICY** Southwest Gastroenterology is a participating provider under Medicare. This means Medicare will pay the doctor's office directly for 80% of the Medicare allowed charge, after the deductible has been met. The remaining 20% will be submitted to the supplemental insurance plan. We will submit all claims Medicare and to supplemental policies. The deductible and the remaining uncovered amount are your financial responsibility.
3. **PAST DUE ACCOUNTS AND RETURNED CHECKS** After we bill your insurance company, you will be responsible for the unpaid portion of their set fees. We will send you a bill. A balance due after 90 days or a portion of the balance due as agreed in prior payment arrangements, will result in transfer of the responsible party's account to collection. You will be responsible for the collection agencies fees. Your account will be charged \$30.00 for each returned check.
4. **REFERRALS** Some insurance policies require an order from a primary care physician and a referral from the insurance company prior to seeing a specialist. Please check with your primary physician whether and electronic or paper referral is necessary. Some primary physicians require two weeks to grant a referral. If the referral is granted then have them fax it to our office at 724-426-7713. It is the responsibility of the patient to obtain all appropriate referrals prior to delivery of service. If the appropriate referrals are not obtained before the time of service, the patient will be personally/financially responsible for all charges. These referrals often have an expiration date and limited number of visits so please monitor the dates and visits.
5. **CO-PAYMENTS, COINSURANCE, AND DEDUCTIBLES** Patients are responsible for paying co-payments, co-insurance, and deductibles. Most insurance companies pay a percentage of their allowable fee and the coinsurance is the remaining portion of that fee. Each year your insurance company requires you to pay a set amount out-of-pocket, in addition to your deductible. We will bill you for these charges and you are legally responsible for them.
6. **USUAL AND CUSTOMARY RATES** Our practice is committed to providing the best treatment for our patients and our charges are what is usual and customary for our area. Under some insurance plans, you may be responsible for payment of these charges of the insurance company's rate schedule.
7. **MISSED APPOINTMENTS** Our no-show policy is to charge for missed appointments not canceled with our office. These charges will be your responsibility and billed directly to you. Please help us serve you better by keeping your scheduled appointments. **OUR NO-SHOW CHARGE IS \$25.00 EACH APPOINTMENT. After THREE MISSED APPOINTMENTS WE WILL DISMISS YOU FROM OUR PRACTICE.**

SIGNATURE OF PATIENT OR PATIENT'S REPRESENTATIVE

DATE

PRINTED NAME OF PATIENT OR PATIENT'S REPRESENTATIVE